Georgia Tech Planning and Budget Process

BOR/State Approvals

Revenue Planning
1. Inst Budget Plg & Admin (IBPA) Prelim Estimates for Next Year
2. Advisory Groups Review of Mandatory and Elective Fee Budgets and Fee Proposals for Next Year

Budget Planning
1. Current FY Allocations Finalized; Budget Execution Begins
2. New Faculty & Other Position Requests from Units for Next FY
3. Units Recruitment & Other Planning for Expansion – Pending Final Approval
4. Units Preparation of Formal Budget Requests for Next FY – Link to GT/Unit Plans + Performance Measures
5. EBST Review of Formal Requests: Supporting Data Prepared for OOP
6. EBST Review of Plans & Budgets to OOP
7. Division Head Presentation of Plans & Budgets to OOP
8. EBST recs to OOP: 1. Budget Balancing Strategy 2. Final Unit Allocations
9. OOP Approval of Budget/Allocations to Units
10. Units Preparation of “Original” Detailed Budgets Based on Allocs

Strategic Planning
1. GT Strategic Plan and Goals Issued/Annually Updated
2. Unit Plans and Goals Updated
3. Units and OOP: Continuous Review of Strategic Plan(s) and Goals
4. EBST Review & Recs to OOP on Plans & Expansion Requests

Board of Regents
Budget Submission to Governor for USG:
1. Formula Funding
2. Major Repair and Renovation (MRR)
3. Capital Requests
4. Earmarked Funding

Governor’s Budget Submission to Genl Assembly

Division Head Presentation of Plans & Budgets to OOP

President’s Tuition and Fee Recs to BOR (Jan)

DSG Tuition & Fee Recs to OOP

OOP Decision on Tuition and Fee Recs to BOR

IBPA Final Revenue Projections

Olt Budget Plg & Admin Prep of Original Budget & Narrative for BOR

EBST recs to OOP: 1. Budget Balancing Strategy 2. Final Unit Allocations

IBPA Final Budget Approval (June)

President’s Tuition and Fee Recs to BOR

DSG Tuition & Fee Recs to OOP

Board of Regents
1. Legis Budget Review
2. BOR Review of Tuition & Fee Requests
3. BOR Development of Allocation Strategy
4. BOR 1. Tuition & Fees
5. State Allocations (April)
6. BOR Approval

Actors in Budget and Planning Process:
- OOP – Ofl of the President: President, Provost, Exec VP Research, Exec VP Admin & Finance
- EBST – Ex Bud Support Team: Senior VP Admin & Fin, Exec Dir, Budget & Plg, Dir Acad & Res Finances, Dir Admin Finances
- DSG* – Decision Support Grp: Senior VP A&F and directors of IRP, Budgets, OOD, Bursar, Grants & Contracts, Cap Plg & Space Mgt, Sustainability
- Mandatory Student Fee Advisory Committee: 8 students and 4 faculty/staff

*NOTE: DSG input provided at various steps of process